



**C. STUDENT TAX INFORMATION**

Remember the easiest way to verify income is by using the IRS Data Retrieval Tool (DRT) that is a part of the student’s FAFSA online. If the student/parent has not already used the tool, please log on to their 2023-24 FAFSA at *www.fafsa.gov* and select “Make FAFSA Corrections”. Select the “Financial Information” tab and follow the instructions to see if the student/parent is eligible to use the Data Retrieval tool. If the student is eligible, follow each step to transfer their 2021 tax information into the student’s FAFSA.

If you filed a 2021 income tax return:

- Yes, I filed a 2021 income tax return and will submit a 2021 IRS tax transcript with this form, OR
- Yes, I filed a 2021 U.S. federal income tax return and have transferred my tax data using the FAFSA IRS Data Retrieval tool.

If you did not file a 2021 income tax return:

- I did not work in 2021, OR
- I worked in 2021, but was not required to file an income tax return. I understand that I will have to include my W-2 forms for any employment in 2021.

**D. PARENT TAX INFORMATION**

If you filed a 2021 income tax return:

- Yes, I filed a 2021 income tax return and will submit a 2021 IRS tax transcript with this form, OR
- Yes, I filed a 2021 U.S. federal income tax return and have transferred my tax data using the FAFSA IRS Data Retrieval tool.

If you did not file a 2021 income tax return:

- I did not work in 2021, OR
- I worked in 2021, but was not required to file an income tax return. I understand that I will have to include my W-2 forms for any employment in 2021.

**E. CERTIFICATION AND SIGNATURES**

**Each person signing this worksheet certifies that all of the information reported on it is complete and correct. By signing this worksheet, each person understands that purposely giving false or misleading information is punishable by fine or imprisonment, or both.**

\_\_\_\_\_  
**Student Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Parent Signature** (*physical signature required*)

\_\_\_\_\_  
**Date**