

C. STUDENT TAX INFORMATION

Remember the easiest way to verify income is by using the IRS Data Retrieval Tool (DRT) that is a part of the student's FAFSA online. If the student/parent has not already used the tool, please log on to their 2024-25 FAFSA at www.fafsa.gov and select "Make FAFSA Corrections". Select the "Financial Information" tab and follow the instructions to see if the student/parent is eligible to use the Data Retrieval tool. If the student is eligible, follow each step to transfer their 2022 tax information into the student's FAFSA.

If you filed a 2022 income tax return:

- Yes, I filed a 2022 income tax return and will submit a 2022 IRS tax transcript with this form, **OR**
- Yes, I filed a 2022 U.S. federal income tax return and have transferred my tax data using the FAFSA IRS Data Retrieval tool.

If you did not file a 2022 income tax return:

- I did not work in 2022 and do not have a W2 and did not file taxes in 2022, **OR**
- I worked in 2022, but was not required to file an income tax return. I understand that I will have to include my W-2 forms for any employment in 2022.

D. PARENT TAX INFORMATION

If you filed a 2021 income tax return:

- Yes, I filed a 2022 income tax return and will submit a 2022 IRS tax transcript with this form, **OR**
- Yes, I filed a 2022 U.S. federal income tax return and have transferred my tax data using the FAFSA IRS Data Retrieval tool.

If you did not file a 2022 income tax return:

- I did not work in 2022, **OR**
- I worked in 2022, but was not required to file an income tax return. I understand that I will have to include my W-2 forms for any employment in 2022.

E. CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. By signing this worksheet, each person understands that purposely giving false or misleading information is punishable by fine or imprisonment, or both.

Student Signature

Date

Parent Signature (*physical signature required*)

Date