

C. STUDENT TAX INFORMATION

Instructions: As a student, please indicate by checking the appropriate box whether you filed a 2023 income tax return. Follow the instructions and submit the required documentation for the statement you selected. Please read all statements before selecting an option.

If you filed a 2023 income tax return:

Yes, I filed a 2023 income tax return and will submit a 2023 IRS tax transcript with this form, OR

Yes, I filed a 2023 U.S. federal income tax return and have transferred my tax data using the FAFSA IRS Data Exchange tool.

Remember the easiest and most accurate way to verify income is by using the IRS Data Exchange that is a part of the student's FAFSA online. If the student hasn't already used the tool, please log on to their 2025-2026 FAFSA at www.fafsa.gov and select "Make FAFSA Corrections". Select the "Financial Information" tab and follow the instructions to see if the student is eligible to use the Data Exchange tool. If the student is eligible, follow each step to transfer their 2023 tax information into the student's FAFSA.

If you did not file a 2023 income tax return:

I did not work in 2023, OR

I worked in 2023 but was not required to file an income tax return. I understand that I will have to include my W-2 forms for any employment in 2023.

D. CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. By signing this worksheet, each person understands that purposely giving false or misleading information is punishable by fine or imprisonment, or both.

Student Signature

Date

Spouse Signature (Optional)

Date